

Employee W-2 Import Service

Transform tax season into a frictionless employee benefit



Tax season drains your resources and employee goodwill

Every tax season, HR departments face a surge of W-2-related requests while employees struggle with manual data entry, transcription errors, and the tedious process of transferring information from paper forms to tax software.

This creates unnecessary friction, increases support costs, and diminishes the employee experience during an already stressful time.

Turn tax season into a seamless experience

Tax season doesn't have to be complicated. With OneSource Virtual's W-2 Import Service, employees can send their W-2 data directly from Workday straight into H&R Block, TurboTax, or TaxAct without manual entry. This creates faster filing, fewer errors, and less stress for employees, with no extra burden on HR or payroll teams.

How it works:

- Employees select their preferred tax preparation program: H&R Block, TurboTax, or TaxAct.
- Employees authorize sharing their W-2 data 02with their chosen tax provider.
- OSV securely transmits the W-2 directly from Workday into the chosen tax software.
- Employees start filing with pre-populated, verified W-2 information.





Benefits that matter

For the employee



Time savings: Employees can eliminate 15-30 minutes of manual data entry per W-2 form.



Error-free filing: Prevent transcription mistakes and reduce amended returns.



Seamless experience: From Workday to tax return in seconds. Employees access their preferred tax software with everything already in place.

For the organization



Fewer support tickets: During peak tax season, decrease helpdesk requests for W-2 access, reprints, and corrections.



Enhanced employee satisfaction:

Demonstrate your commitment to employee experience.



Enterprise-grade security: Eliminate risks associated with lost mail or compromised paper forms with secure, direct transmission.

The W-2 Import Service transforms tax filing from a manual chore into a modern, automated experience. Employees save time and stress, while employers reduce support demands at zero cost. In today's market, where employee experience directly impacts retention and recruitment, this service is a simple, practical way to stand out as an employer of choice.

Ready to experience the OSV difference?

Visit <u>onesourcevirtual.com</u> or <u>contact</u> us to learn more.



OSV offices

